

Our success

LBB-INVEST's range of products includes an above-average number of investment funds that have repeatedly received excellent reviews from independent analysts. In 2007, LBB-INVEST was named Best Investment Company in the "global funds" category by FONDS professionell and Morningstar. Several of our funds have also received awards in the last few years, for example the global equity fund LINGOHR-SYSTEMATIC-LBB-INVEST and the bond fund Multizins-INVEST.

Our service

As a private investor, the easiest way to benefit from the full range of our comprehensive services is to open an INVESTkonto (investment account) with us. Your shares will be held in this account. The INVESTkonto offers you excellent flexibility, allowing you to:

- save money regularly in this account, with a minimum monthly investment as low as €25;
- make individual payments by debit or transfer (minimum amount: €500);
- have us draw up a tailor-made disbursement plan for your savings (minimum amount: €10,000);
- invest your income under incentivised savings schemes ("vermögenswirksame Leistungen"); from €26 per month;
- benefit from compound interest with automatic reinvestment of annual income.

Of course, you can also hold your LBB-INVEST fund units in a securities account with your regular bank.

Our distribution partners

As an investment company, we focus fully on the management and administration of our funds. We therefore have no distribution team and do not give investment advice. You can obtain recommendations for investments in our funds in personal discussions with one of the qualified advisors at our distribution partners. Our distribution partners include:

Berliner Sparkasse
and other Sparkassen (saving banks) in Germany
Berliner Bank
comdirect
Cortal Consors
DAB Bank
Gothaer Versicherung
ING DIBA
Landesbank Berlin

We will gladly refer you to a distribution partner near you.

Our contact address

Landesbank Berlin Investment GmbH

**Kapitalanlagegesellschaft
Kurfürstendamm 201
P.O. Box 11 08 09, 10838 Berlin**

**Email: direct@lbb-invest.de
Internet: www.lbb-invest.de**

Our call centre will be happy to take your calls from 8.00 a.m. to 6.00 p.m. on Mondays to Thursdays and from 8.00 a.m. to 5.00 p.m. on Fridays:

**Phone: +49 (0)30 / 245 645 00
Fax: +49 (0)30 / 245 645 45**

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Pursue your goals –
**A bright outlook for your
investments.**



Our experience – Your advantage

About us

Landesbank Berlin Investment GmbH (LBB-INVEST) is the only investment company domiciled in Berlin. It was established in 1988 and currently manages over €12 bn in funds on behalf of its clients. LBB-INVEST is thus a medium-sized German investment company and as such, able to offer a complete and focused range of products and to respond flexibly to changing markets and client needs.

LBB-INVEST manages both retail funds for private and institutional investors and specialised funds for institutional investors. In addition, our specialists offer professional and comprehensive fund based asset management services. We provide master investment company and advisory services for institutional clients.

The subscribed capital of LBB-INVEST is €10.2 m. LBB-INVEST is a wholly owned subsidiary of the LBB AG Group.

Have our securities specialists work for you

Make your wealth grow. This is LBB-INVEST's company motto, and our fund management is committed to it. A team of experienced securities specialists manages the investment funds of LBB-INVEST, employing up-to-date analysis techniques and operating according to systematic, understandable investment principles based on fundamental, quantitative and technical considerations. A meticulous risk management strategy completes the investment process.

In addition, LBB-INVEST relies on two highly qualified and recognised advisory firms: **Lingohr & Partner Asset Management GmbH, Erkrath** (one of its managing directors is Frank Lingohr) and **Kepler Asset Management Inc., New York** (managing director: Michael Keppler).

Both advisory firms have received numerous awards.

Recognise potential – Pursue goals

Our products

We develop attractive and innovative products for our clients and provide a broad range of investment opportunities for all types of investors. Different investor risk appetites are taken into account as well as different portfolio approaches.

Investment funds for private investors

LBB-INVEST offers a large range of investment funds. Investors can choose between European and global equity funds, bond funds, balanced funds and structured products, for example the Stratego fund family. In addition, LBB-INVEST offers umbrella funds and a number of specialised funds, such as regional funds focused on Eastern Europe or sector funds.

Products for institutional investors

LBB-INVEST is your professional partner in all portfolio management matters. Our expertise for institutional clients covers the following areas:

- Retail funds for institutional investors:
This option offers the opportunity to invest relatively small amounts and the advantage that you can respond flexibly and are not bound by a long-term contract. You can invest cost-efficiently in any of our retail funds to optimise your core/satellite strategy.

- Specialised funds:
The management of specialised funds is tailored to the investment strategy you wish to pursue. In addition to this service, we will be happy to be your advisory partner and to manage outsourced mandates within a master investment company structure.

Moreover, we can offer comprehensive services related to professional portfolio management.

Asset management on a fund basis

You do not intend to manage your assets yourself? Do you prefer to rely on professional know-how and on a comprehensive range of services? In that case, our LBB-INVEST fund-based asset management options – our LBB-INVEST VermögensManagement – may be ideal for you. The minimum investment is only €10,000.

